# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

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Please type or print in ink. NAME OF FILER (MIDDLE) (LAST) (FIRST) **OFFICE** Gail Murray 1. Office, Agency, or Court Agency Name (Do not use acronyms) San Francisco Bay Area Rapid Transit District; Capitol Corridor Joint Powers Authority Division, Board, Department, District, if applicable Your Position District 1 Member, Board of Directors ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: Contra Costa Transportation Authority Commissioner, Ex Officio 2. Jurisdiction of Office (Check at least one box) ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction) ✓ Multi-County Alameda, Contra Costa, San Francisco, County of \_ City of Santa Clara, Solano, Placer, Yolo, Sacramento Other \_ 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2014, through Leaving Office: Date Left \_\_\_\_\_/\_\_ December 31, 2014. (Check one) O The period covered is January 1, 2014, through the date of leaving office. December 31, 2014. O The period covered is \_ Assuming Office: Date assumed \_\_\_\_ the date of leaving office. Candidate: Election year \_ and office sought, if different than Part 1: \_\_ 4. Schedule Summary ► Total number of pages including this cover page: Check applicable schedules or "None." ✓ Schedule A-1 - Investments – schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule D - Income - Gifts - schedule attached Schedule A-2 - Investments - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached Schedule B - Real Property - schedule attached None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STREET STATE ZIP CODE (Business or Agency Address Recommended - Public Document) CA 300 Lakeside Dr. Oakland 94604 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (510) 464-6095 boardofdirectors@bart.gov I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. **Date Signed** (month, day, year) (File the originally signs nent with your fling official.)

### SCHEDULE A-1 Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700	
FAIR POLITICAL PRACTICES COMMISSION	
Name	
Gail Murray	
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NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
See Attachment	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000\$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)  [ Partnership O Income Received of \$0 - \$499  O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	// 14// 14 ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE	EAID MADIZET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership () Income Received of \$0 - \$499	(Describe) Partnership (Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	// 14 / / 14
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	1
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#### SCHEDULE A-1 - INVESTMENTS

2014 Schedule A-1 Gail Murray								
Name of Business Entity	<b>General Description of</b>	<b>Nature of</b>	Investment		Fair Market Value		Acquired	Disposed
	<b>Business Activity</b>				The second state of the second			
		Stock	<u>Other</u>	\$2,000 - 10,000	\$10,001-100,000	\$100,001 - 1,000,000		
ALCOA INC SR	Basic Materials		Bond		X			
AEGON NV FLOATING RATE	Financial		Bond		Х		4/11/2014	
ALIBABA GROUP HLDG LTD A	Consumer	Х			Х		12/19/2014	
ALEXION PHARMACEUTICAL	Health Care	X			X			1/22/2014
AMGEN INC	Health Care	Х			Х		8/6/2014	10/28/2014
APPLE INC	Technology	Х				X		
APPROACH RESOURCES INC COM	Energy	Х			Х		7/22/2014	12/3/2014
ARCELORMITTAL	Industrial		Bond		Х			
AT&T	Technology	Х			X			
BANCO BRADESCO Brazil	Financial	X			X		6/25/2014	
BANK OF AMERICA	Financial	X			X			
BIOGEN IDEC INC	Health Care	X			X		10/21/2014	
BLACKBERRY	Telecomunications	X			X		3/27/2014	11/25/2014
CARRIZO OIL & GAS	Energy	X			X			
CBS	Consumer	X			X		10/23/2014	
CELLDEX THERAPEUTICS INC	Health Care	X			X		6/2/2014	
CHESAPEAKE ENERGY	Energy	X			X			
CHEVRON CORP	Energy	X			X			
CLIFFS NATURAL RESOURCES	Basic Materials	X			X			7/29/2014
COCA COLA	Consumer	x			X			772372014
COCA COLA	Consumer	^	Dand		X			
COHEN & STEERS			Bond					4/2/201
CREDIT SUISSE SR RANGE A	Financial Financial	Х			X		11/14/2014	4/3/2014
EXXON MOBIL					X		11/14/2014	
	Energy	X			X			
FACEBOOK	Technology	X			X			
FAMILY DOLLAR STORE	Consumer		Bond		X			
FIFTH STREET FINANCE	Financial	X			X		-	
GENERAL ELECTRIC CAPITAL	Industrial		Bond		X			
GENERAL MOTORS	Industrial	X		X				3/18/2014
GOLDMAN SACHS	Financial		Bond		X			
GOOGLE INC	Technology	X			X			
HASBRO	Consumer	X			X			
HSBC USA STEEPENER NOTE	Financial		Bond		X		6/24/2014	
ILLUMINA INC.	Health Care	X			Х		11/26/2014	
IROBOT	Technology	X			X		1/8/2014	12/15/2014
IBM	Technology	X			X			1/23/2014
JOHNSON & JOHNSON	Health Care	Х			X			6/16/2014
KLA-TENCOR CORP SENIOR N	Technology		Bond		Х		11/10/2014	
LINKEDIN CORPORATION	Technology	X			X		2/13/2014	
McDONALDS	Consumer	X			X			
MERRILL LYNCH	Financial		Preferred St	ock	X			
MORGAN STANLEY	Financial		Bond		X			
MORGAN STANLEY STEEPENER	Financial		Bond		X		1/30/2014	
MORGAN STANLEY TRUST 6.6	Financial		Preferred St	ock	X			5/7/2014
NUANCE COMMUNICATIONS	Technology	X			X		1/29/2014	8/14/2014
OCCIDENTAL PETROLEUM	Basic Materials	X			X			12/17/2014

#### **SCHEDULE A-1 - INVESTMENTS**

		OOTILD	) L L A-1 - 114 V	LOTWILITIO				4,
Name of Business Entity	General Description of	Nature of	Investment		Fair Market Value		<b>Acquired</b>	Disposed
	<b>Business Activity</b>							
		Stock	Other	\$2,000 - 10,000	\$10,001-100,000	\$100,001 - 1,000,000	1	
ORACLE	Technology		Bond		X			5/7/2014
PALO ALTO NETWORK	Technology	Х			X			
CALL PALO ALTO \$100	Technology		Option	X			9/24/2014	12/1/2014
PEPSI SR NOTE	Consumer		Bond		X			
PLUM CREEK TIMBER CO	Industrial - Lumber		REIT		X		4/17/2014	
ROSETTA	Basic Materials	X			X			12/3/2014
SAFEWAY INC	Consumer		Bond		X			
SAFEWAY INC SR. NOTE	Consumer		Bond		X			
SHIRE	Health Care	Х			X			7/23/2014
SOCIETE GENERAL	Financial		Bond		Х			6/11/2014
SONY	Consumer Goods	Х			Х			11/19/2014
SPDR Gold Trust	Commodities - Precious		ETF		X			
SPLUNK INC COM	Technology	X			X		9/24/2014	
STARBUCKS CORP	Consumer	X			X		11/10/2014	
SUNCOR ENERGY INC	Energy	Х			X			
TEXTRON	Industrial	Х			Х		9/10/2014	
TWITTER	Technology	Х			X		3/26/2014	
VERIZON	Telecomunications	Х			X			
VERTEX	Health Care	Х			X			
WELLS FARGO	Financial	Х			X			2/28/2014
ZULILY	Consumer	X			Х		3/6/2014	6/30/2014

#### **SCHEDULE A-2**

# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Gail Murray

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Gail Murray Consulting	James A. and Gail Murray Revocable Trust
Name	Name
3535 Cassena Dr., Walnut Creek, CA 94598	3535 Cassena Dr., Walnut Creek, CA 94598
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  ☐ Trust, go to 2  ☐ Business Entity, complete the box, then go to 2	Check one
☐ Trust, go to 2  ☐ Business Entity, complete the box, then go to 2	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
transportation consulting	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999	\$0 - \$1,999
\$2,000 - \$10,000/	\$2,000 - \$10,000//14//14 \$10,001 - \$100,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000	\$10,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership  Sole Proprietorship  Other	Partnership Sole Proprietorship Other
	Other
YOUR BUSINESS POSITION president	YOUR BUSINESS POSITION
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499	□ \$0 - \$499
\$500 - \$1,000 OVER \$100,000	S500 - \$1,000 OVER \$100,000
<b>√</b> \$1,001 - \$10,000	\\$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or Names listed below	☐ None or ☐ Names listed below
Nelson\Nygaard Consulting Associates	see attached
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR
LEASED BY THE BUSINESS ENTITY OR TRUST	LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	REAL PROPERTY
Name of Rusiness Entity if Investment or	Name of Business Entity if Investment or
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$10,001 - \$100,000 <b>1414</b>	\$10,001 - \$100,000///
S100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
NATURE OF INTEREST	Over \$1,000,000
Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST   Property Ownership/Deed of Trust
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
·	
Comments:	FPPC Form 700 (2014/2015) Sch. A-2

#### **SCHEDULE A-2 Trust**

1 Name of Business Entity	James A & Call Manner Barre	-1-1- <b>T</b> 1						
I Name of Business Entity	James A & Gail Murray Revoc	able I rust						
2 Gross income received								
3 Income over \$10,000								
4 Investments								
Name of Business Entity	General Description of	Nature of	Investment		Fair Market Value		Acquired	Disposed
	Business Activity				- un marrot value		roquirou	Disposeu
		Stock	<u>Other</u>	\$2,000 - 10,000	\$10,001-100,000	<u>\$100,001 - 1,000,000</u>		
AMAZON	Consumer	X			X			
ATLAS PIPELINE PARTNERS	Energy		MLP		X			
AXA FLOATING RATE PFD	Financial		Bond				7/14/2014	
BARCLAYS BANK	Financial	X	Preferred Stock		X			7/14/2014
BLUE CAP REINSURANCE	Financial	Х			X			77172011
BUCKEYE PARTNERS	Basic Materials		MLP		X			8/7/2014
CAPITAL ONE FINANCIAL	Financial		Preferred Stock		X			0,,,,20,,,
CHARLES SCHWAB	Financial		Bond		X			-
CISCO SYSTEMS	Technology	X			X		3/6/2014	
ENBRIDGE	Energy		MLP		X			
FRONTLINE LTD COM	Industrial	Х		Х				12/8/2014
JP MORGAN CHASE	Financial		Bond		X			
KINDER MORGAN	Basic Materials		MLP		X			11/28/2014
KINDER MORGAN HOLDING	Basic Materials	X			X		11/28/2014	12/18/2014
NATIONAL OIL WELL - VARCO	Industrial	X			X			3/13/2014
NESTLE	Consumer	х			Х			
PNC FINANCIAL CORP	Financial		Preferred Stock		Х			
SCHLUMBERGER LTD	Energy	X			X		12/1/2014	
SHIP FINANCE INTERNATIONAL	Industrial	Х		Х				12/5/2014
US BANCORP	Financial		Preferred Stock		X			
WALT DISNEY CO.	Consumer	Х			X			
WEATHERFORD	Basic Materials	Х			X			12/1/2014

#### SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Gail Murray

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Bechtel Corp.	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
50 Beale St., San Francisco, CA 94119	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
✓ \$10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)	(For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(0/)	
(Describe)	(Describe)
Other (Describe)	Other(Describe)
➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI	IOD
retail installment or credit card transaction, made in the	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's second.
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	☐ None ☐ Personal residence
LIGHTON DALLANGE DURING DEDOCTIVO DEDOCT	Real PropertyStreet address
HIGHEST BALANCE DURING REPORTING PERIOD	
<u></u> \$500 - \$1,000	City
\$1,001 - \$10,000	Guarantor
<u>\$10,001 - \$100,000</u>	
OVER \$100,000	Other
	(Describe)
Comments:	

## SCHEDULE D Income – Gifts



NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
Bedell Frazier Investment Counselling	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
200 Pringle Ave., Walnut Creek, CA 94596	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
investment counselling	
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
09 , 06 , 14	
NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
\$	
NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
\$	
	\$\$ \$\$ \$\$